Requests for FY06 Planning Information Made at First Meeting of New BAC (3/25/05):

Re: Understanding the projected GRA Pool:

- What is the projected amount of the Total General Revenue (the “GRA Pool”) for FY06? *(note: was approximately $176 million in original FY05 budgeting)*

- Are there any significant categories of revenue in the projected FY06 GRA Pool that were not included in the FY05 GRA Pool?

- Were there any significant categories of revenue in the FY05 GRA Pool that are excluded in the projected FY06 GRA Pool? *(note: Vice Chancellor Gates referred to the possible exclusion of some revenue from high school students)*

- What is the dollar amount breakdown of the projected FY06 GRA Pool among each of Student Fees, State Appropriation and Recovery F & A?

- How much of the Student Fees category in the projected FY06 GRA Pool represents Scholarships/Waivers? Within that figure, how much are the fee waivers versus real money scholarships?

- Is it correct that Supplemental Fees/Dedicated Revenues were excluded from the FY05 GRA Pool and are also excluded in the projected FY06 GRA Pool?

- Please provide a Unit-by-Unit listing of the amounts and types of Supplemental Fees allocated directly to Units for FY05 and projected for FY06.

Re: Understanding the Allocation Among Major Divisions:

- In FY06 budget planning to date, how much of the projected FY06 GRA Pool has been allocated to each of the four major UMKC Divisions (Academic Affairs, Administration & Finance, Advancement and Student Affairs)?

- What was the decision-making process on such allocation among such four major Divisions?

Re: Understanding the Amounts and Possible Uses of Operating Fund Balances:

- To what extent have the reports made last Fall by Unit leaders on the targeted uses of their Operating Fund Balances been analyzed to determine (i) the extent to which such balances accumulated because of planned reserving versus merely the result of Units being allocated more GRA than their actual operating expense needs; and (ii) whether, taking into account the resources and needs of all Units in the UMKC community, it would be equitable to transfer any portion(s) of such balances to other Units/needs?